

January - November 2025

Berlin

MARKETS	ARRIVALS				BEDNIGHTS				SHARE	DURATION	RANK Overn.
	Nov.		Jan.-Nov.		Nov.		Jan.-Nov.		Jan.-Nov.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
Total	1,057,010	-0.1	11,368,109	-3.0	2,330,083	-2.4	27,107,101	-4.0	100.0	2.4	
Germany	722,955	-0.4	7,280,471	-1.6	1,484,065	-1.9	16,069,325	-2.8	59.3	2.2	
Total foreign countries	334,055	0.6	4,087,638	-5.4	846,018	-3.3	11,037,776	-5.6	40.7	2.7	
Total Europe	241,263	-3.4	2,907,328	-7.7	601,860	-7.1	7,743,677	-8.0	70.2	2.7	
Europe											
United Kingdom	37,475	-5.7	424,807	-10.3	94,223	-10.9	1,140,605	-9.8	4.2	2.7	1
Netherlands	18,772	-12.4	261,483	-18.9	47,746	-13.9	702,724	-17.6	2.6	2.7	2
Spain	18,250	-12.4	219,136	-1.2	51,058	-11.4	639,037	-2.1	2.4	2.9	3
Italy	16,652	-9.4	198,894	-14.4	45,094	-11.7	589,257	-13.1	2.2	3.0	4
France	15,985	8.0	203,245	-0.3	41,284	5.3	574,973	0.1	2.1	2.8	5
Poland	23,994	4.5	245,962	-5.9	49,111	-0.7	528,091	-9.2	1.9	2.1	6
Denmark	10,123	-24.8	164,690	-4.8	26,248	-23.0	456,083	-4.8	1.7	2.8	7
Switzerland	12,705	-0.3	152,521	-10.5	31,176	-2.3	406,218	-9.4	1.5	2.7	8
Austria	11,509	11.0	117,853	-18.8	27,617	6.9	294,559	-19.2	1.1	2.5	9
Sweden	6,330	-7.0	115,073	-2.1	16,011	-11.1	287,271	-3.6	1.1	2.5	10
Belgium	6,439	2.4	94,732	2.3	14,677	-9.9	242,835	-3.0	0.9	2.6	11
Turkey	9,033	24.5	85,236	8.3	23,576	18.1	235,268	9.4	0.9	2.8	12
Czech Republic	5,542	-11.3	69,202	-8.3	11,220	-15.4	150,514	-8.2	0.6	2.2	13
Ireland, Republic	5,171	-3.6	56,651	-5.5	12,547	-5.5	147,850	-5.3	0.5	2.6	14
Finland	3,499	3.9	48,106	-0.2	9,324	2.8	132,110	-1.4	0.5	2.7	15
Norway	3,521	-13.5	50,079	-14.0	9,110	-16.3	130,837	-16.5	0.5	2.6	16
Greece	3,801	11.6	32,270	-14.8	10,673	8.8	99,811	-15.1	0.4	3.1	17
Ukraine	4,298	17.4	40,384	-5.6	9,549	16.6	91,686	-1.7	0.3	2.3	18
Portugal	3,048	-3.4	31,598	4.3	8,167	-5.6	88,918	2.3	0.3	2.8	19
Romania	2,915	26.5	29,172	10.3	7,737	17.3	78,945	1.4	0.3	2.7	20
Hungary	2,117	3.5	26,628	-6.8	5,293	0.0	68,648	-4.7	0.3	2.6	21
Russia	1,500	-13.7	17,779	-7.6	3,940	-19.9	50,907	-8.6	0.2	2.9	22
Lithuania	1,614	-30.4	20,062	-22.0	3,777	-34.0	47,742	-25.2	0.2	2.4	23
Bulgaria	1,287	12.6	15,836	14.1	3,211	-0.1	41,366	7.2	0.2	2.6	24
Slovakia	1,061	-5.4	13,978	-0.9	2,835	-14.7	40,791	1.1	0.2	2.9	25

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	Nov.		Jan.-Nov.		Nov.		Jan.-Nov.		Jan.-Nov.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
Estonia	969	-32.8	15,046	-9.7	2,406	-27.5	38,799	-8.7	0.1	2.6	26
Latvia	1,451	-25.9	15,835	-20.5	3,357	-26.7	37,618	-28.8	0.1	2.4	27
Luxembourg	896	24.6	14,030	25.6	2,418	26.1	36,547	21.3	0.1	2.6	28
Croatia	948	9.6	10,527	-45.9	2,734	17.2	30,228	-42.5	0.1	2.9	29
Iceland	630	-43.9	8,320	-17.3	1,959	-51.3	27,269	-19.5	0.1	3.3	30
Slovenia	664	5.6	8,976	-5.3	1,967	16.0	26,526	-7.2	0.1	3.0	31
Cyprus	521	9.2	6,992	3.3	1,483	3.3	22,961	6.3	0.1	3.3	32
Malta	292	3.5	3,307	11.5	823	9.3	8,785	-3.2	0.0	2.7	33
Other European countries	8,251	15.6	88,918	10.2	19,509	-6.6	247,898	7.3	0.9	2.8	

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	Nov.		Jan.-Nov.		Nov.		Jan.-Nov.		Jan.-Nov.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
OVERSEAS											
USA	34,688	18.5	438,330	-0.1	90,239	15.2	1,191,579	-1.4	4.4	2.7	1
Canada	3,228	10.8	48,299	1.3	9,547	14.7	151,017	7.0	0.6	3.1	2
Brazil	3,502	8.8	45,041	-8.4	10,205	4.6	140,166	-10.7	0.5	3.1	3
Central America, Caribbean	2,281	-21.7	34,302	-18.0	6,776	-17.8	98,951	-16.3	0.4	2.9	4
Other North American countries	428	45.1	5,060	-15.2	961	22.6	14,104	-13.1	0.1	2.8	
Other South American countries	3,991	1.0	66,095	2.6	10,416	-10.3	195,246	4.3	0.7	3.0	
Total America	48,118	13.1	637,127	-1.7	128,144	9.5	1,791,063	-2.1	6.6	2.8	
China, incl. Hongkong	5,122	4.8	87,908	11.9	11,109	-1.8	215,858	13.4	0.8	2.5	1
Israel	4,851	-9.6	62,999	14.3	15,964	-12.9	206,365	12.4	0.8	3.3	2
India	3,032	19.6	33,678	3.4	11,209	25.6	111,051	7.0	0.4	3.3	3
Arabic Gulf States	2,481	-18.0	31,848	-5.6	6,630	-15.8	89,822	-9.5	0.3	2.8	4
South Korea	1,520	-8.9	22,922	-5.5	4,075	-5.5	69,853	-0.5	0.3	3.0	5
Japan	2,070	1.2	24,574	-3.7	4,945	1.9	63,554	0.5	0.2	2.6	6
Taiwan	727	-6.7	10,973	5.1	1,775	-9.0	29,434	1.0	0.1	2.7	7
Other Asian countries	12,445	67.0	98,774	4.4	30,224	36.9	269,406	6.9	1.0	2.7	
Total Asia	32,248	16.2	373,676	5.3	85,931	7.9	1,055,343	6.4	3.9	2.8	
Australia	3,759	2.3	64,019	-7.4	10,913	0.7	189,842	-8.1	0.7	3.0	1
New Zealand, Oceania	596	-6.7	9,723	-12.2	1,518	-20.6	26,455	-16.2	0.1	2.7	2
Total Australia, New Zealand, Oceania	4,355	1.0	73,742	-8.0	12,431	-2.5	216,297	-9.1	0.8	2.9	
South Africa	391	-6.0	7,150	-0.4	1,193	-17.2	22,000	-2.7	0.1	3.1	
Other African countries	3,073	10.6	35,931	9.1	7,873	0.5	104,338	6.5	0.4	2.9	
No information on residence	4,607	4.4	52,684	11.7	8,586	3.9	105,058	7.2	0.4	2.0	

*Compared to 2024

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**Top-10- Bednights in Berlin
by country of origin (YTD)**

Country of origin	total	%*
Germany	16,069,325	-2.8
USA	1,191,579	-1.4
United Kingdom	1,140,605	-9.8
Netherlands	702,724	-17.6
Spain	639,037	-2.1
Italy	589,257	-13.1
France	574,973	0.1
Poland	528,091	-9.2
Denmark	456,083	-4.8
Switzerland	406,218	-9.4

Bednights (percentage)

Domestic / International			
January - December 2024		January - November 2025	
Germany	58.2%	Germany	59.3%
International	41.8%	International	40.7%
Germany / Europe / Overseas			
January - December 2024		January - November 2025	
Germany	58.2%	Germany	59.3%
Europe (w/o Germany)	30.1%	Europe (w/o Germany)	28.6%
Overseas	11.7%	Overseas	12.1%

Statistics of bednights**Source Markets and occupancy rate by type of accommodation**

Type of accommodation	Total total	%*	Germany ¹ total	%*	International ¹ total	%*	Occupancy % beds		Occupancy % rooms		Available beds		Facilities**
	Jan. - Nov.					Nov.	Jan.-Nov.	Nov.	Jan.-Nov.	Nov.	Nov.	Nov.	Nov.
Total accommodations ²	27,107,101	-4.0	16,069,325	-2.8	11,037,776	-5.6	53.9	55.7	ns	ns	144,135	ns	709
Total hotel properties	22,295,338	-3.0	13,544,924	-1.0	8,750,414	-5.9	54.3	55.5	ns	ns	119,669	ns	527
Hotels	13,650,538	-3.9	7,918,105	-1.5	5,732,433	-7.1	54.8	55.7	ns	ns	73,183	ns	215
Hotels (breakfast only)	8,241,084	-1.6	5,379,405	-0.5	2,861,679	-3.4	53.7	55.6	ns	ns	44,173	ns	241
Guesthouses	53,499	-4.2	30,358	-1.1	23,141	-8.0	51.7	51.3	ns	ns	313	ns	8
Boarding houses	350,217	-1.2	217,056	1.6	133,161	-5.4	50.4	49.6	ns	ns	2,000	ns	63
Other accommodations	4,811,763	-8.1	2,524,401	-11.2	2,287,362	-4.4	51.6	56.5	ns	ns	24,466	ns	182
Camping sites	115,170	-10.3	90,088	-11.8	25,082	-4.8	3.6	11.7	ns	ns	2,420	ns	5

¹ Share Germany/International of Total² Occupancy, available rooms and facilities without Camping sites

* Compared to 2024

** Number of accommodations available in reporting month

ns = not specified