

January - May 2025

Berlin

MARKETS	ARRIVALS				BEDNIGHTS				SHARE	DURATION	RANK Overn.
	May		Jan.-May		May		Jan.-May		Jan.-May	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
Total	1,150,087	-1.6	4,768,254	-2.0	2,710,670	-4.5	11,250,406	-3.5	100.0	2.4	
Germany	750,064	2.1	3,097,364	-2.0	1,633,938	-1.7	6,733,294	-3.9	59.8	2.2	
Total foreign countries	400,023	-7.8	1,670,890	-2.0	1,076,732	-8.4	4,517,112	-2.7	40.2	2.7	
Total Europe	285,838	-11.0	1,229,792	-5.1	763,867	-11.6	3,311,886	-5.6	73.3	2.7	
Europe											
United Kingdom	40,363	-7.7	181,134	-3.8	109,515	-7.4	488,535	-4.0	4.3	2.7	1
Netherlands	28,006	-28.8	109,089	-20.5	76,478	-31.5	289,961	-21.7	2.6	2.7	2
Spain	18,739	0.9	92,968	5.4	53,977	-0.6	271,912	3.9	2.4	2.9	3
Italy	16,501	-16.0	90,850	-11.3	46,860	-10.5	271,360	-7.3	2.4	3.0	4
France	22,530	-8.5	89,403	-1.2	65,001	-9.6	255,950	-0.3	2.3	2.9	5
Poland	26,350	-24.8	102,643	-8.3	58,037	-26.0	226,319	-10.1	2.0	2.2	6
Switzerland	16,300	-5.8	63,232	-5.0	42,968	-6.1	170,079	-3.7	1.5	2.7	7
Denmark	13,934	-9.1	61,535	-2.3	38,564	-6.0	169,699	-3.0	1.5	2.8	8
Austria	12,505	-2.7	46,938	-8.2	32,527	-0.8	117,824	-6.6	1.0	2.5	9
Belgium	10,505	5.7	41,954	-1.1	28,893	6.0	109,706	-6.1	1.0	2.6	10
Sweden	11,774	1.1	40,295	0.0	31,141	3.5	105,285	-0.7	0.9	2.6	11
Turkey	7,896	0.9	36,164	5.5	20,969	-2.7	102,870	3.9	0.9	2.8	12
Czech Republic	7,715	11.5	29,572	-0.5	16,594	12.2	64,450	0.4	0.6	2.2	13
Ireland, Republic	5,839	8.7	24,820	-0.3	14,384	9.3	63,778	-2.1	0.6	2.6	14
Greece	2,559	-67.6	17,211	-26.8	7,847	-69.2	54,262	-26.9	0.5	3.2	15
Finland	4,802	-2.1	17,576	-0.5	13,031	-2.3	47,972	-1.9	0.4	2.7	16
Norway	4,175	-18.6	17,120	-19.2	11,312	-21.4	46,105	-22.1	0.4	2.7	17
Portugal	2,766	10.4	14,824	17.1	7,910	17.9	42,555	12.6	0.4	2.9	18
Ukraine	3,543	0.7	17,426	-10.7	7,530	-2.2	38,453	-7.0	0.3	2.2	19
Romania	2,283	0.4	11,642	3.5	6,377	-15.7	32,372	-3.0	0.3	2.8	20
Hungary	2,648	11.2	11,174	-1.5	6,310	5.9	27,729	-6.0	0.2	2.5	21
Lithuania	1,841	-21.2	9,318	-10.8	4,380	-26.2	23,426	-13.0	0.2	2.5	22
Russia	1,603	-10.7	7,806	-5.9	4,473	-15.6	22,476	-10.3	0.2	2.9	23
Luxembourg	1,413	13.0	7,811	57.2	4,000	10.7	19,559	43.8	0.2	2.5	24
Latvia	1,436	-31.2	7,642	-15.6	3,406	-42.3	18,591	-26.3	0.2	2.4	25
Bulgaria	1,424	-9.9	6,967	12.4	3,797	-11.6	18,055	4.1	0.2	2.6	26

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	May		Jan.-May		May		Jan.-May		Jan.-May	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
Slovakia	1,397	10.0	5,697	-1.2	4,129	7.7	17,527	10.2	0.2	3.1	27
Estonia	1,520	-17.7	6,692	-2.3	4,061	-13.7	17,231	-4.8	0.2	2.6	28
Iceland	1,238	8.9	4,167	-12.0	4,140	15.4	13,601	-17.0	0.1	3.3	29
Croatia	1,304	15.1	4,818	7.2	3,572	8.7	13,126	1.8	0.1	2.7	30
Slovenia	788	-23.2	3,936	-3.2	2,263	-35.7	10,889	-16.8	0.1	2.8	31
Cyprus	515	-28.4	2,978	3.7	1,687	-30.1	9,716	4.3	0.1	3.3	32
Malta	321	58.1	1,457	15.5	869	-10.0	3,746	-6.8	0.0	2.6	33
Other European countries	9,305	17.0	42,933	11.5	26,865	20.7	126,767	10.5	1.1	3.0	

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	May		Jan.-May		May		Jan.-May		Jan.-May	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
OVERSEAS											
USA	46,580	1.7	156,188	6.8	123,533	-2.5	412,096	3.4	3.7	2.6	1
Brazil	4,276	-20.0	17,633	-10.2	12,718	-24.2	55,189	-12.5	0.5	3.1	2
Canada	5,522	-1.6	16,083	3.5	16,390	-0.8	48,018	4.3	0.4	3.0	3
Central America, Caribbean	2,752	-17.3	12,154	-11.9	7,439	-15.7	34,340	-9.6	0.3	2.8	4
Other North American countries	373	-18.4	1,905	-2.9	961	-23.1	4,933	-0.7	0.0	2.6	
Other South American countries	6,378	-7.0	25,898	-0.5	18,970	-3.6	74,336	-1.9	0.7	2.9	
Total America	65,881	-2.2	229,861	3.0	180,011	-5.1	628,912	0.4	5.6	2.7	
Israel	6,031	20.7	26,339	41.6	20,570	25.8	88,033	44.4	0.8	3.3	1
China, incl. Hongkong	8,893	27.9	32,133	30.3	21,548	38.0	72,985	26.9	0.6	2.3	2
India	3,321	0.3	12,956	5.1	10,206	2.8	44,364	13.7	0.4	3.4	3
Arabic Gulf States	2,649	14.6	11,076	-6.2	7,849	19.7	32,418	-8.4	0.3	2.9	4
South Korea	1,962	-2.7	9,103	4.7	5,359	-2.8	27,133	11.8	0.2	3.0	5
Japan	1,924	-9.5	9,099	-7.6	4,504	-10.9	22,287	-5.3	0.2	2.4	6
Taiwan	926	-7.2	3,859	7.0	2,317	-4.3	9,986	7.3	0.1	2.6	7
Other Asian countries	8,852	1.4	40,080	6.7	24,030	10.3	110,239	10.9	1.0	2.8	
Total Asia	34,558	9.9	144,645	13.8	96,383	15.8	407,445	16.6	3.6	2.8	
Australia	5,435	-7.3	18,904	1.6	15,686	-12.7	57,100	-1.4	0.5	3.0	1
New Zealand, Oceania	940	-9.6	3,073	-10.0	2,638	-14.0	8,189	-12.5	0.1	2.7	2
Total Australia, New Zealand, Oceania	6,375	-7.7	21,977	-0.2	18,324	-12.9	65,289	-2.9	0.6	3.0	
South Africa	635	19.8	2,935	11.2	1,909	16.5	9,087	3.7	0.1	3.1	
Other African countries	3,042	7.9	16,434	9.4	8,018	3.5	47,165	6.5	0.4	2.9	
No information on residence	3,694	4.1	25,246	29.0	8,220	6.5	47,328	16.0	0.4	1.9	

*Compared to 2024

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**Top-10- Bednights in Berlin
by country of origin (YTD)**

Country of origin	total	%*
Germany	6,733,294	-3.9
United Kingdom	488,535	-4.0
USA	412,096	3.4
Netherlands	289,961	-21.7
Spain	271,912	3.9
Italy	271,360	-7.3
France	255,950	-0.3
Poland	226,319	-10.1
Switzerland	170,079	-3.7
Denmark	169,699	-3.0

Bednights (percentage)

Domestic / International			
January - December 2024		January - May 2025	
Germany	58.2%	Germany	59.8%
International	41.8%	International	40.2%
Germany / Europe / Overseas			
January - December 2024		January - May 2025	
Germany	58.2%	Germany	59.8%
Europe (w/o Germany)	30.1%	Europe (w/o Germany)	29.5%
Overseas	11.7%	Overseas	10.7%

Statistics of bednights
Source Markets and occupancy rate by type of accommodation

Type of accommodation	Total total		Germany ¹		International ¹		Occupancy % beds		Occupancy % rooms		Available beds rooms		Facilities**
		%*	total	%*	total	%*	May	Jan.-May	May	Jan.-May	May	May	
Total accommodations ²	11,250,406	-3.5	6,733,294	-3.9	4,517,112	-2.7	59.5	51.1	ns	ns	146,406	ns	723
Total hotel properties	9,213,847	-2.9	5,685,252	-2.4	3,528,595	-3.7	59.4	50.7	ns	ns	121,089	ns	538
Hotels	5,622,574	-3.6	3,317,660	-3.0	2,304,914	-4.4	60.0	50.8	ns	ns	73,750	ns	220
Hotels (breakfast only)	3,425,259	-1.8	2,266,150	-1.5	1,159,109	-2.2	58.8	50.9	ns	ns	44,845	ns	242
Guesthouses	20,880	-8.5	12,347	2.0	8,533	-20.4	46.7	43.7	ns	ns	324	ns	9
Boarding houses	145,134	-1.7	89,095	-2.7	56,039	0.0	54.0	45.3	ns	ns	2,170	ns	67
Other accommodations	2,036,559	-6.0	1,048,042	-11.4	988,517	0.6	59.7	52.9	ns	ns	25,317	ns	185
Camping sites	29,763	-8.6	25,157	-10.5	4,606	3.0	13.0	7.0	ns	ns	3,268	ns	10

¹ Share Germany/International of Total

² Occupancy, available rooms and facilities without Camping sites

* Compared to 2024

** Number of accommodations available in reporting month

ns = not specified